



Aquidneck Island Land Trust

Preserving the Island's open spaces for the lasting benefit to all.

LETTER OF AUTHORIZATION FOR DTC TRANSFER OF SECURITIES

The Aquidneck Island Land Trust truly appreciates your generous gift of securities in support of our mission. In order to assure that you are given proper and prompt credit for your donations, please follow these instructions carefully.

1. Complete the following information about the securities you wish to donate

Donor Name: _____

Security Name: _____ Ticker Symbol _____

Number of shares: _____

2. Provide your broker with a copy of this form. They will need the following information in order to transfer the shares to our brokerage account with **CHARLES SCHWAB & CO**:

Account Name: **AQUIDNECK ISLAND LAND TRUST**
Receiving Firm: **CHARLES SCHWAB & CO.**
Account Number: **4766-5694 (General Operations)**
DTC #: **0164 Code 40**
Notify: **mcurley@ailt.org**

3. Please instruct your broker to forward a copy of this completed form via email or regular mail as follows:

email: **mcurley@ailt.org** or mail: Aquidneck Island Land Trust
Attn: Martha Curley
790 Aquidneck Avenue
Middletown, RI 02842

4. **BROKER:** Please complete the following information prior to forwarding to AILT:

Date of DTC Transfer: _____

Security price on date of transaction: \$_____ Total value of donation: \$_____

5. QUESTIONS? Contact Martha Curley at 401-367-4547 or **mcurley@ailt.org**

6. DONOR SIGNATURE: _____ DATE: _____

Please note that the amount of your donation will be determined using the closing value of the donated securities on the date received by CHARLES SCHWAB & CO.